Select Charitable Foundations Performance Summary

The below chart includes eight New York foundations with greater than $10M in assets

Foundation Performance Summary(1)

Source: Foundation 990-PFs per GuideStar.
(1) Represents the market value of the foundations' assets divided by the book value less one.
## Overview of Select Foundations

### Summary of Select Comparable Foundations

<table>
<thead>
<tr>
<th>Foundation</th>
<th>Supplemental Data</th>
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</table>
| S&G Foundation              | • Managed by the AYCO Company (A Goldman Sachs Company)\(^{(1)(2)}\)  
• **Notable Contribution Recipients 2012**: Vanguard Charitable Fund, Methodist University, Macalester College, Grand Teton National Park \(^{(1)}\) |
| The STARR Foundation        | • Created by the Greenberg Family (Hank Greenberg former Chairman and CEO of AIG)\(^{(1)}\)  
• **Notable Contribution Recipients 2012**: The Rockefeller University, MIT, International AIDS Vaccine Initiative\(^{(1)}\) |
| The Poses Family Foundation | • Created by the Fredric Poses (Formerly Chairman and CEO of American Standard Companies)\(^{(1)}\)  
• **Notable Contribution Recipients 2012**: Harvard, National Center for Learning Disabilities, Camp Ramah\(^{(1)}\) |
| The Zegar Family Foundation | • Created by the Charles Zegar (Co-Founder of Bloomberg)\(^{(3)}\)  
• **Notable Contribution Recipients 2012**: NYU, Lower East Side Tenement Museum, Trevor Day School\(^{(1)}\) |
| The Klein Family Foundation | • Created by Dina and Abraham Klein  
• **Notable Contribution Recipients 2012**: Friends of Mosdot Gur, Degal Machne Ephraim, Hayashar Vehtov\(^{(1)}\) |
| JAF Foundation              | • Created by Jurgen Friedrich of Germany; Net Worth: ~$1 billion\(^{(3)}\)  
• Jurgen helped build Espirit Holdings Ltd, an apparel company and maintains an ownership stake of 6.5%\(^{(3)}\)  
• **Notable Contribution Recipients 2012**: Mt. Sinai School Medical Center, Byrd Hoffman Watermill Foundation, International Yacht Restoration Foundation\(^{(1)}\) |

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\(^{(1)}\) Source: Foundations 990-PF form per GuideStar.  
\(^{(2)}\) Source: Company website.  
\(^{(3)}\) Source: Public domain.